

Omzet		
2015	€ 52.700	7%
2014	€ 49.400	6%
mrt-14	€ 47.172	2%
2013	€ 46.459	11%
2012	€ 41.903	14%
2011	€ 36.709	30%
2010	€ 28.157	23%
2009	€ 22.975	-17%
2008	€ 27.575	16%
2007	€ 23.708	
2006		
Average	€ 32.498	13%

EBIT(ex special items)		
	€ 9.911	4%
	€ 9.538	28%
	€ 7.460	16%
	€ 6.429	10%
	€ 5.830	33%
	€ 4.393	-38%
	€ 7.042	6%
	€ 6.625	
Average	€ 6.760	9%

EPS		
	€ 6,75	20%
	€ 5,73	12%
	€ 5,37	5%
	€ 5,11	24%
	€ 4,12	11%
	€ 3,71	11%
	€ 3,34	27%
	€ 2,62	-42%
	€ 4,55	
Average	€ 3,91	6%

EBIT%	
	21,0%
	20,5%
	17,8%
	17,5%
	20,7%
	19,1%
	25,5%
	27,9%
Average	21,3%

ROA	
	15,3%
	14,8%
	12,8%
	12,0%
	13,7%
	13,4%
	23,5%
Average	15,0%

Profit%	
	15,8%
	15,4%
	12,8%
	12,5%
	16,5%
	14,5%
	20,1%
	21,8%
Average	16,2%

Average Price 1y later		
	€ 108,83	11%
	€ 98,00	21%
	€ 81,00	14%
	€ 71,00	-10%
	€ 79,00	14%
	€ 69,00	33%
	€ 52,00	-31%
	€ 75,00	
Average	€ 75,00	7%

Boekwaarde		
mrt-14	€ 38.039	2%
2013	€ 37.164	12%
2012	€ 33.061	6%
2011	€ 31.245	24%
2010	€ 25.173	40%
2009	€ 17.991	13%
2008	€ 15.869	
2007		
2006		
Average	€ 26.750	19%

%Immateriele Activa	
	30%
	30%
	33%
	36%
	30%
	18%
	20%
Average	28%

Solvabiliteit	
	59,4%
	57,8%
	56,6%
	58,4%
	59,1%
	54,9%
	52,9%
Average	56,6%

Rente/EBIT	
	4,0%
	4,1%
	4,6%
	4,6%
	3,6%
	5,0%
	3,5%
	4,2%
Average	4,2%

ROE	
	20,3%
	19,6%
	16,4%
	14,8%
	18,8%
	18,9%
	35,4%
Average	20,7%

TROP	
	5,2%
	5,7%
	3,9%
	6,0%
	7,6%
	5,0%
Average	5,6%

Dividend		
	€ 1,25	0%
	€ 1,25	14%
	€ 1,10	10%
	€ 1,00	19%
	€ 0,84	0%
	€ 0,84	0%
	€ 0,84	17%
	€ 0,72	
Average	€ 0,94	10%

OCF/share		
mrt-14	€ 7,82	5%
2013	€ 7,43	48%
2012	€ 5,02	10%
2011	€ 4,58	7%
2010	€ 4,30	-2%
2009	€ 4,41	-24%
2008	€ 5,83	
2007		
2006		
Average	€ 5,26	7%

FCF/share		
	€ 4,85	9%
	€ 4,43	196%
	€ 1,50	-7%
	€ 1,60	-21%
	€ 2,02	-16%
	€ 2,40	-11%
	€ 2,71	
Average	€ 2,44	28%

P/Book	
	3,77
	3,45
	3,15
	3,01
	3,87
	4,27
	3,79
Average	3,57

P/Sales	
	3,04
	2,77
	2,50
	2,51
	3,39
	3,46
	2,35
Average	2,79

P/E	
	20,28
	18,94
	18,53
	18,62
	23,02
	24,62
	12,79
Average	19,66

P/OCF	
	13,91
	13,02
	14,40
	15,14
	18,08
	15,75
	9,50
Average	14,49

EV/EBIT	
	15,04
	14,33
	15,04
	15,58
	17,26
	19,02
	11,78
Average	15,53