



# STOCK ANALYSIS

Thursday, June 08, 2017

## SPE.L

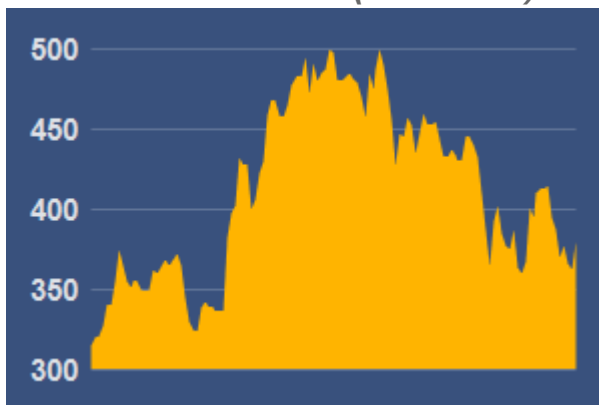
Sopheon Plc  
Software (Business)

**380.00p**  
17.50 [4.83 %]

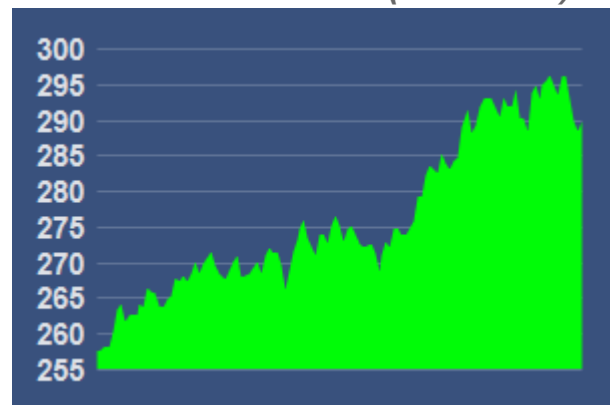
### VECTORVEST SUMMARY

**SPE.L** is undervalued compared to its Price of 380.00p per share, has about average safety, and is currently rated a **Sell**.

**STOCK GRAPH (6 months)**



**INDUSTRY GRAPH (6 months)**



**Business Description:** Sopheon plc, together with its subsidiaries, engages in the design, development, and marketing of software products and services for product life cycle management primarily in the United States, the United Kingdom, and the Netherlands. The company's solutions include Accolade, product lifecycle management software that enable organizations to structure, automate, and measure product innovation.



### RECOMMENDATION (REC)

**SELL**

REC reflects the cumulative effect of all the VectorVest parameters working together. These parameters are designed to help investors buy safe, undervalued stocks rising in price.



## VALUE

Current Price: 380.00p

Current Value: 733.89p

**SPE.L has a current Value of 733.89p per share, which is undervalued compared to its Price of 380.00p per share.** Value is computed from forecasted earnings per share, forecasted earnings growth, profitability, interest, and inflation rates.



## GROWTH POTENTIAL (Relative Value/RV)



EXCELLENT

RV is an indicator of long-term price appreciation potential. **SPE.L has an RV of 1.66, which is excellent on a scale of 0.00 to 2.00.** This indicator is far superior to a simple comparison of Price and Value because it is computed from an analysis of projected price appreciation three years out, AAA Corporate Bond Rates, and risk.



## SAFETY (Relative Safety/RS)

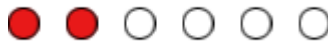


FAIR

RS is an indicator of risk. **SPE.L has an RS of 0.99, which is fair on a scale of 0.00 to 2.00.** RS is computed from an analysis of the consistency and predictability of a company's financial performance, debt to equity ratio, sales volume, business longevity, price volatility and other factors.



## TIMING (Relative Timing/RT)



**POOR**

RT analyzes a stock's price trend. **SPE.L has a Relative Timing of 0.80, which is poor on a scale of 0.00 to 2.00.** RT is computed from an analysis of the direction, magnitude, and dynamics of a stock's price movements day-over-day, week-over-week, quarter-over-quarter and year-over-year. If a trend dissipates, RT will gravitate toward 1.00.



## OVERALL RATING (Value-Safety-Timing/VST)



**GOOD**

VST is the master indicator for ranking every stock in the VectorVest database. **SPE.L has a VST rating of 1.16, which is good on a scale of 0.00 to 2.00.** VST is computed from the square root of a weighted sum of the squares of RV, RS, and RT. Stocks with the highest VST ratings have the best combinations of Value, Safety and Timing.



## STOP (Stop-Price)

**Stop Price: 391.50p**

Stop is an indicator of when to sell a position. **SPE.L has a Stop of 391.50p per share.** A stock's Stop is computed from a 13 week moving average of its closing prices, and is fine-tuned according to the stock's fundamentals.



## CI (Comfort Index)



**EXCELLENT**

CI is an indicator which reflects a stock's ability to resist severe and/or lengthy price declines. **SPE.L has a CI of 1.80, which is excellent on a scale of 0.00 to 2.00.** CI is based solely upon a stock's long-term price history.



**GRT (Earnings Growth Rate):** GRT reflects a company's one to three year forecasted earnings growth rate in percent per year. **SPE.L has a forecasted Earnings Growth Rate of 39.00 %, which VectorVest considers to be excellent.**

**EPS (Earnings per Share):** EPS stands for leading 12 months Earnings Per Share. **SPE.L has a forecasted EPS of £0.30 per share.** VectorVest determines this forecast from a combination of recent earnings performance and traditional fiscal and/or calendar year earnings forecasts.

**P/E (Price to Earnings Ratio):** P/E shows the dollars required to buy one dollar of earnings. **SPE.L has a P/E of 12.52.** The average P/E of all the stocks in the VectorVest database is 26.31.

**EY (Earnings Yield):** EY reflects earnings per share as a percent of Price. **SPE.L has an EY of 7.99 %.** This is above the current average of 3.80 % for all the stocks in the VectorVest database.

**GPE (Growth to P/E Ratio):** **SPE.L has a GPE rating of 3.12.** A stock is commonly considered to be undervalued when GPE is greater than 1.00. This does not take into account the effect of interest rates on P/E ratios. With long-term interest rates currently at 2.56 %, the operative GPE ratio is 0.07. **Therefore, SPE.L may be considered to be undervalued.**

**DIV (Dividend):** VectorVest reports annual, regular, cash dividends as indicated by the most recent payments. Special distributions, one-time payments, stock dividends, etc., are not generally included in DIV. **SPE.L does not pay a dividend.**

**DY (Dividend Yield):** DY reflects dividend per share as a percent of Price. **SPE.L does not pay a dividend, so it does not have a Dividend Yield rating.** DY equals  $100 \times (\text{DIV}/\text{Price})$ . It is useful to compare DY with EY. If DY is not significantly lower than EY, the dividend payment may be in jeopardy.

**DS (Dividend Safety):** DS is an indicator of the assurance that regular cash dividends will be declared and paid at current or at higher rates for the foreseeable future. **SPE.L does not pay a dividend, so it does not have a Dividend Safety rating.** Stocks with DS values above 75 typically have RS values well above 1.00 and EY levels that are much higher than DY.

**DG (Dividend Growth Rate):** Dividend Growth is a forecasted annual growth rate of a company's dividend based on historical dividend payments and dividend predictability. It is a subtle yet important indicator of a company's financial performance. It also provides some insight into the board's outlook on the company's ability to increase earnings. **SPE.L does not pay a dividend, so**

**it does not have a Dividend Growth rating.**

**YSG (YSG-Vector):** YSG is an indicator which combines DY, DS and DG into a single value, and allows direct comparison of all dividend-paying stocks in the database. **SPE.L does not pay a dividend, so it does not have a YSG rating.** Stocks with the highest YSG values have the best combinations of Dividend Yield, Safety and Growth. These are the stocks to buy for somewhat above current income and long-term growth.

**AvgVol:** AvgVol is the 50 day moving average of daily volume as computed by VectorVest. **SPE.L has an AvgVol of 45,000 shares traded per day.**

**%Vol:** %Vol reflects the percent change in today's trading volume as compared to the AvgVol. %Vol equals  $((\text{Volume} - \text{AvgVol}) / \text{AvgVol}) * 100$ . **SPE.L had a %Vol of 214.59 % on Thursday, June 08, 2017**

**%PRC:** SPE.L Price changed 4.83 % from the prior day's closing price.

**Sales:** SPE.L has annual sales of 18,000,000

**Sales Growth:** Sales Growth is the Sales Growth Rate in percent over the last 12 months. **SPE.L has a Sales Growth of -6.00 % per year. This is very poor.**

**Sales Per Share (SPS):** SPE.L has annual sales of £2.42 per share.

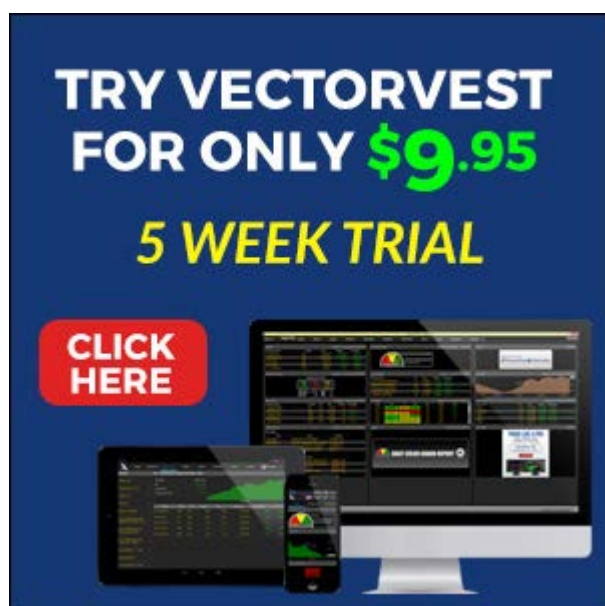
**Price to Sales Ratio (P/S):** SPE.L has a P/S of 1.57.

**Shares:** SPE.L has 7,000,000 shares of stock outstanding.

**Market Capitalization:** SPE.L has a Market Capitalization of 28,000,000.

**Business Sector:** SPE.L has been assigned to the Software Business Sector. VectorVest classifies stocks into over 200 Industry Groups and 40 Business Sectors.

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