

CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	--	December	12 Mar 2018

ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	1	1	1
(2) OUTPERFORM	3	3	3	3
(3) HOLD	0	0	0	0
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	1.75	1.75	1.75	1.75

CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in Euro (EUR)

Earnings and Dividend Figures in Euro (EUR)

	# of Estimates	Mean	High	Low	1 Year Ago
SALES (in millions)					
Quarter Ending Mar-18	1	32.49	32.49	32.49	--
Quarter Ending Jun-18	1	34.51	34.51	34.51	--
Year Ending Dec-18	4	123.09	143.31	94.40	81.23
Year Ending Dec-19	3	168.88	189.35	144.30	134.70
Earnings (per share)					

Year Ending Dec-18	4	0.06	0.10	0.02	0.04
Year Ending Dec-19	3	0.10	0.12	0.06	0.11

HISTORICAL SURPRISES

Sales and Profit Figures in Euro (EUR)
Earnings and Dividend Figures in Euro (EUR)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
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SALES (in millions)

Quarter Ending Dec-17	24.28	32.89	8.61	35.48
Quarter Ending Sep-17	16.17	26.08	9.91	61.26
Quarter Ending Jun-17	15.48	15.19	0.30	1.92
Quarter Ending Mar-17	10.79	15.46	4.67	43.23
Quarter Ending Dec-16	4.45	7.18	2.73	61.42

Earnings (per share)

Quarter Ending Dec-17	0.00	-0.08	0.08	0.00
Quarter Ending Sep-17	-0.01	-0.01	0.01	-66.67
Quarter Ending Jun-17	-0.03	-0.05	0.02	-96.15
Quarter Ending Mar-17	-0.00	-0.01	0.01	-500.00
Quarter Ending Dec-16	-0.01	-0.02	0.01	-88.89

CONSENSUS ESTIMATES TREND

Sales and Profit Figures in Euro (EUR)
Earnings and Dividend Figures in Euro (EUR)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
SALES (in millions)					
Quarter Ending Mar-18	32.49	--	--	--	--
Quarter Ending Jun-18	34.51	--	--	--	--
Year Ending Dec-18	123.09	126.24	126.24	114.92	81.23

Year Ending Dec-19	168.88	174.96	174.96	174.96	134.70
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Earnings (per share)

Year Ending Dec-18	0.06	0.06	0.06	0.05	0.04
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Year Ending Dec-19	0.10	0.11	0.11	0.11	0.11
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ESTIMATES REVISIONS SUMMARY

Number Of Revisions:	Last Week		Last 4 Weeks	
	Up	Down	Up	Down
Revenue				
Quarter Ending Mar-18	--	--	--	--
Quarter Ending Jun-18	--	--	--	--
Year Ending Dec-18	1	1	1	1
Year Ending Dec-19	1	1	1	1
Earnings				
Year Ending Dec-18	0	0	0	0
Year Ending Dec-19	1	1	1	1