

## Tata Steel India

Heading	Q1'21	Q4'20	QoQ	Q1'20	YoY
Production (mn ton)	2.99	4.73	-37%	4.5	-34%
Deliveries (mn ton)	2.93	4.03	-27%	3.96	-26%
Turnover	12,689	19,493	-35%	21,129	-40%
EBITDA	1,455	4,568	-68%	4,938	-71%
Adjusted EBITDA	1,455	4,568	-68%	5,117	-72%
Adjusted EBITDA (Rs. Per ton)	4,969	11,339	-56%	12,908	-62%
Exceptional Items	2,059	-2,144	-196%	10	20490%
PAT from Continuing Operations	411	-563	-173%	1,570	-74%

## Tata Steel Consolidated

Heading	Q1'21	Q4'20	QoQ	Q1'20	YoY
Production (mn ton) <sup>3</sup>	5.14	7.37	-30%	7.15	-28%
Deliveries (mn ton)	4.93	6.5	-24%	6.34	-22%
Turnover	24,289	33,770	-28%	35,947	-32%
EBITDA	597	4,669	-87%	5,515	-89%
Adjusted EBITDA	1,038	4,869	-79%	5,530	-81%
Adjusted EBITDA (Rs. Per ton)	2,103	7,491	-72%	8,724	-76%
Exceptional Items	58	-3,406	-102%	16	263%
PAT from Continuing Operations	-4,609	-1,236	273%	695	-763%