

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

## *Fastned haalt met succes EUR 150 miljoen op via een accelerated bookbuilding offering om de groei van haar netwerk te versnellen*

- Fastned heeft met succes haar *accelerated bookbuilding offering* aan gekwalificeerde beleggers afgerond.
- De aanbieding bestaat uit 1.875.000 nieuwe certificaten van gewone aandelen (de **Nieuwe Effecten**), die ongeveer 12,5%% van het bestaande geplaatste aandelenkapitaal van de Vennootschap vertegenwoordigen
- De Nieuwe Effecten zijn met succes geplaatst tegen een prijs van EUR 80 per Nieuw Effect, hetgeen resulteert in een bruto-opbrengst van EUR 150 miljoen
- De opbrengst van de aanbieding zal worden gebruikt om een deel van haar capex-plannen te financieren waaronder het uitbreiden van de capaciteit van Fastned's bestaande stations, het bouwen van de gecommiteerde pijplijn van 164 laadstations, het versnellen van de ontwikkeling van haar potentiële pijplijn en het financieren van capex van belangrijke aanstaande overheidsgerelateerde aanbestedingen, zoals in Frankrijk en Duitsland, alsmede algemene ondernemingsdoeleinden
- Deze investeringen gezamenlijk zullen Fastned in staat stellen om haar netwerk uit te breiden en te verbeteren en om belangrijke locaties in haar bestaande geografische markten en daarbuiten in de komende 18-24 maanden zeker te stellen

Amsterdam, 26 februari 2021 - Fastned B.V. ("**Fastned**" of de "**Vennootschap**"), het Europese snellaadnetwerk voor elektrische voertuigen ("**EVs**"), kondigt aan dat zij met succes EUR 150 miljoen heeft opgehaald via een *accelerated bookbuilding offering* (de "**Aanbieding**") van 1.875.000 Nieuwe Effecten, zoals aangekondigd op 25 februari 2021.

### **Transactie rationale**

Fastned exploiteert een pan-Europees netwerk van 133 stations, en bouwt voort op haar *first-mover*-voordeel en een leidende marktpositie in Nederland, een land dat voorop loopt op het gebied van elektrische mobiliteit. De opbrengst van de Aanbieding stelt Fastned in staat om om een deel van haar capex-plannen te financieren waaronder het uitbreiden van de capaciteit van Fastned's bestaande stations, het bouwen van de gecommiteerde pijplijn van 164 laadstations, het versnellen van de ontwikkeling van haar potentiële pijplijn en het financieren van capex van belangrijke aanstaande overheidsgerelateerde aanbestedingen, zoals in Frankrijk en Duitsland, alsmede algemene ondernemingsdoeleinden. De gecommiteerde pijplijn is de pijplijn van laadstations waarvoor een huurovereenkomst is afgesloten, en/of een vergunning is verleend of zal worden verleend door een autoriteit, bijvoorbeeld als gevolg van een tender. De potentiële pijplijn is de pijplijn van laadstations waar Fastned zich op richt en waarvoor nog geen huurovereenkomst en/of vergunning is verleend, dan wel waarvoor nog geen tender is gewonnen. Samen zullen deze investeringen Fastned in staat stellen om in de komende 18-24 maanden haar netwerk uit te breiden en te versterken in haar bestaande geografische markten en daarbuiten.

Michiel Langezaal, CEO van Fastned: *"We zijn enorm blij met deze succesvolle kapitaalverhoging waarmee Fastned haar uitbreidingsplannen aanzienlijk kan versnellen. Het stelt ons in staat om meer en grotere snellaadstations te bouwen in verschillende landen, waarmee we verder bouwen aan onze missie om de transitie naar duurzame*

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

*mobiliteit te versnellen door vrijheid te geven aan elektrische rijders. Daarnaast heeft deze transactie gezorgd voor een stabiele institutionele investeerders basis en een grotere free float van onze certificaten, die worden verhandeld aan Euronext Amsterdam. Beiden ondersteunen onze verdere groei en zijn in lijn met onze ambitie om hét toonaangevende snellaadnetwerk in Europa te worden."*

## **Resultaten van de Aanbieding**

De plaatsing van de Nieuwe Effecten leverde een bruto-opbrengst op van ongeveer EUR 150 miljoen. De Nieuwe Effecten die worden uitgegeven vertegenwoordigen ongeveer 12,5% van het bestaande geplaatste aandelenkapitaal van Fastned.

De afwikkeling van de transactie en toelating tot de notering en verhandeling van de Nieuwe Effecten op Euronext Amsterdam zal naar verwachting plaatsvinden op 2 maart 2021, onder voorbehoud en in overeenstemming met de voorwaarden van de plaatsingsovereenkomst die door de Vennootschap voor deze Aanbieding is aangegaan met de Sole Global Coordinator. Na afwikkeling zal het totaal aantal uitstaande certificaten van gewone aandelen van Fastned 16.909.339 stuks bedragen. De Nieuwe Effecten zullen in alle opzichten *pari passu* rangschikken met de uitstaande certificaten van gewone aandelen van de Vennootschap.

De Vennootschap en haar oprichter-aandeelhouders (Wilhelmina-Dok B.V. en Carraig Aonair Holding B.V.) hebben zich gecommitteerd aan een lock-up periode die duurt tot 90 kalenderdagen na de afronding van de Aanbieding, behoudens bepaalde gebruikelijke uitzonderingen, inclusief een ontheffing van de Sole Global Coordinator.

Joh. Berenberg, Gossler & Co. KG treedt op als Sole Global Coordinator en Sole Bookrunner in verband met de Aanbieding.

***DIT IS EEN VERTALING VAN HET OORSPRONKELIJK IN DE ENGELSE TAAL OPGESTELDE PERSBERICHT, WELKE UITSLUITEND VOOR INFORMATIEVE DOELEINDEN VERSTREKT WORDT. IN GEVAL VAN VERSCHILLEN TUSSEN DE VERSIES PREVALEERT DE ENGELSE TEKST. AAN DE VERTALING KUNNEN GEEN RECHTEN WORDEN ONTLEEND.***

- Einde-

## **Noot voor de redactie (niet voor publicatie):**

Voor meer informatie, ga naar [fastnedcharging.com](http://fastnedcharging.com) of ga naar de newsroom.

Voor vragen met betrekking tot investor relations kan er contact opgenomen worden met Hugo Vink: [invest@fastnedcharging.com](mailto:invest@fastnedcharging.com). Voor vragen met betrekking tot Public Relations kan er contact opgenomen worden met Kyra Hartlief: [kyra.hartlief@fastnedcharging.com](mailto:kyra.hartlief@fastnedcharging.com), telefoon +31 (0)20 705 53 20.

## **Over Fastned**

Fastned ontwikkelt sinds 2012 snellaadinfrastructuur voor elektrische voertuigen in Europa. De missie van Fastned is om de transitie naar duurzame mobiliteit te versnellen door vrijheid te geven aan elektrische rijders. Het bedrijf is gevestigd in Amsterdam en heeft reeds 133 snellaadstations gebouwd in Nederland, Duitsland, het Verenigd Koninkrijk, België en

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

Zwitserland. Het bedrijf is gespecialiseerd in het ontwikkelen en exploiteren van snellaadinfrastructuur waar elektrische rijders in een kwartier tot wel 300 km bereik kunnen opladen om daarna snel hun weg te kunnen vervolgen. Fastned heeft meer dan 75 medewerkers verspreid over 6 landen (Nederland, Duitsland, het Verenigd Koninkrijk, België, Frankrijk en Zwitserland) en is genoteerd aan Euronext Amsterdam (ticker AMS: FAST).

## **Disclaimers**

This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This announcement is not an offer of securities for sale into the United States. The Securities (as defined below) have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities law. No public offering of securities is being made in the United States.

Solely for the purposes of the product governance requirements of Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”) and local implementing measures, and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the product governance requirements) may otherwise have with respect thereto, the New Securities have been subject to a product approval process, which has determined that such New Securities are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the New Securities may decline and investors could lose all or part of their investment; the New Securities offer no guaranteed income and no capital protection; and an investment in the New Securities is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to any contractual, legal or regulatory selling restrictions in relation to the Offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Global Coordinator and Sole Bookrunner will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the New Securities.

Each distributor is responsible for undertaking its own target market assessment in respect of the New Securities and determining appropriate distribution channels.

The Sole Global Coordinator is acting exclusively for the Company and no-one else in connection with the Offering. The Sole Global Coordinator will not regard any other person as its clients in relation to the Offering and will not be responsible to anyone other than the

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

Company for providing the protections afforded to its clients, nor for providing advice in relation to the Offering, the contents of this press release or any transaction, arrangement or other matter referred to herein.

The Sole Global Coordinator nor any of its directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this press release (or whether any information has been omitted from the press release) or any other information relating the Company or any of its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this press release or its contents or otherwise arising in connection therewith.

### **Market abuse regulation**

This press release contains information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

### **Legend**

These materials are for information purposes only and are not intended to constitute, and should not be construed as, an offer to sell or subscribe for, or the announcement of a forthcoming offer to sell or subscribe for, or a solicitation of any offer to buy or subscribe for, or the announcement of a forthcoming solicitation of any offer to buy or subscribe for, depositary receipts of ordinary shares in the share capital of Fastned (the "**Securities**") in the United States of America (the "**United States**") or in any other jurisdiction. No offer to sell or subscribe for Securities, or announcement of a forthcoming offer to sell or subscribe for Securities, or solicitation of any offer to buy or subscribe for Securities, or announcement of a forthcoming solicitation of any offer to buy or subscribe for, Securities will be made in the United States or in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of such jurisdiction, and the distribution of this communication in jurisdictions may be similarly restricted or unlawful. Persons into whose possession this communication comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the security laws of any such jurisdiction.

This press release may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. All statements other than statements of historical facts may be forward-looking statements. You can identify forward-looking statements by terms such as "expect", "believe", "anticipate", "estimate", "intend", "will", "could," "may" or "might", the negative of such terms, other similar expressions or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. The Company wishes to caution you that these statements are only predictions and that actual events or results may and often do differ materially. The Company does not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events, except as required by law. Any forward-looking statements reflect the Company's current view with respect to future events and many factors could cause the actual results to differ materially from those contained in projections or forward-looking statements of the Company, including, among others, general economic conditions, the competitive environment, rapid

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

technological and market change in the industries the Company operates in, as well as many other risks specifically related to the Company and its operations.

Neither these materials nor any copy of it may be taken or transmitted, directly or indirectly, into the United States, Australia, Canada, Japan or any other jurisdiction in which such release, publication or distribution would be unlawful. These materials do not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase or subscribe nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefore. The distribution of these materials and other information in connection with the listing and offer in certain jurisdictions may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The Company has not authorized any offer to the public of Securities in any Member State of the European Economic Area or the United Kingdom. With respect to any Member State of the European Economic Area and the United Kingdom (each a "**Relevant Member State**"), no action has been undertaken or will be undertaken to make an offer to the public of Securities requiring publication of a prospectus in any Relevant Member State. As a result, the Securities may only be offered in Relevant Member States: (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Regulation; or (ii) in any other circumstances falling within Article 1(4) of the Prospectus Regulation; provided that no such offer of Securities shall result in a requirement for the publication by the Company of a prospectus pursuant to Article 3 of the Prospectus Regulation and each person who initially acquires Securities or to whom any offer is made will be deemed to have represented, warranted and agreed to and with the Company that it is a "qualified investor" within the meaning of the Prospectus Regulation and that any Securities acquired by it in the contemplated offering of Securities have not been acquired on behalf of persons other than such investor.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Securities to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Securities and the expression "Prospectus Regulation" means Regulation (EU) 2017/1129 and amendments thereto, or, for the United Kingdom, Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018. This announcement is not an advertisement within the meaning of the Prospectus Regulation and does not constitute a prospectus.

In the United Kingdom, this document and any other materials in relation to the Securities is only being distributed to, and is only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, persons who are "qualified investors" (as defined in section 86(7) of the Financial Services and Markets Act 2000) and who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 Order 2005 (the "**Order**"); or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). Persons who are not relevant persons should not take any action on the basis of this document and should not act or rely on it. No action has

**Not for publication, distribution or release, directly or indirectly, in whole or in part, in or into the United States, Canada, Japan, Australia and South Africa or any other jurisdiction where the distribution or release would be unlawful.**

been taken by the Company that would permit an offer of Securities or the possession or distribution of these materials or any other offering or publicity material relating to such Securities in any jurisdiction where action for that purpose is required.